

# PROBATE CASE INTAKE FORM

Thank you for the opportunity to work with you on this case!

We have created this form to facilitate the process for both your team and ours.

We are happy to be of service!

Address of property in probate: \_\_\_\_\_

What is the exact name that should appear on the Listing Agreement as the seller?	
Is the probate attorney serving as personal representative (PR)?	Yes <input type="checkbox"/> No <input type="checkbox"/>
<i>If the PR is not the attorney, please provide the following information:</i>	
Full Name:	
Phone Number:	
Email:	
Physical Address:	
Does the PR know that we are taking care of the listing and can we communicate with them asap?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Does the PR have an attorney representing them besides your team? Is yes, please share their contact information.	

Thank you for completing this form!


  
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